

2023-2024 V1 or V5 Independent Verification Worksheet

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Independent Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (ir	nclude apt. no.)		Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Phone Nur	nber (include area code)		Student's Alternate or Cell Phone Number

B. Independent Student's Family Information

List below the people in the student's household. Include:

- ✓ The student.
- ✓ Spouse, if student is married.
- Children; if the student will provide more than half of the children's support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023–2024. You <u>cannot include a child for which you or your spouse pays child support monthly.</u>
- Other people; if they now live with the student and the student can obtain proof that they provide more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2024.
- <u>Student's marital status (check one)</u>: Single/Never Married____ Married/Remarried ____ Divorced____ Separated____
 Widowed____
 - Number in college; include in the space below information about any household member who is or will be enrolled at least half time in an undergraduate degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college. *If more space is needed, attach a separate page with your name and Social Security Number at the top.*



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Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Marty Jones(example)	28	Wife	Central University	Yes
		Self		

Student's Name:	SSN:	

C. Independent Student's Income Information to Be Verified

Verification of <u>2021</u> Income Information for Student Tax Filers

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the Office of Financial Aid if the student or spouse filed separate IRS income tax returns for <u>2021</u> or had a change in marital status after December 31, 2021.

Instructions: Complete this section if the student and spouse <u>filed</u> a <u>2021</u> IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify <u>2021</u> income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

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. .

The student <u>has used</u> the IRS DRT in FAFSA on the Web to transfer <u>2021</u> IRS income tax return information into the student's FAFSA.

The student <u>has not yet used</u> the IRS DRT in FAFSA on the Web but will use the tool to transfer <u>2021</u> IRS income tax return information into the student's FAFSA.

The student is <u>unable or chooses not to use</u> the IRS DRT in FAFSA on the Web, but instead will provide the school with a <u>2021</u> IRS Tax Return Transcript(s).

A **<u>2021 IRS Tax Return Transcript</u>** may be obtained through:



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- ✓ <u>Get Transcript by MAIL</u> Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- ✓ <u>Get Transcript ONLINE</u> Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- ✓ IRS Automated Telephone Request 1-800-908-9946. The transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- ✓ <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form. If the student and spouse filed separate <u>2021</u> IRS income tax returns, the IRS DRT cannot be used, and the 2021 IRS Tax Return Transcript(s) must be provided for each.

If the student and spouse filed separate <u>2021</u> IRS income tax returns, the IRS DRT cannot be used, and the <u>2021</u> IRS Tax Return Transcript(s) must be provided for each.

Verification of 2021 Income Information for Student and Spouse or Nontax Filers

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse are not required to file a <u>2021</u> income tax return with the IRS and will need to provide a statement of non-filing status.

Check the box that applies:

The student and spouse were not employed and had no income earned from work in 2021.

Verification of 2021 Income Information for Student and Spouse or Nontax Filers (cont.)

The student and/or spouse were employed in 2021 and have listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is provided. [Provide copies of all 2021 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	2021 Amount	IRS W-2 Attached?
	Earned	
Suzy's Auto Body Shop (example)	\$2,000.00	Yes



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<u>*Untaxed Income includes:</u>

- Child support received.
- ➢ Housing, Food, Other living allowances for military/clergy.
- Veterans' Non-educational benefits (Disability, Death Pension, DIC).
- > Other Untaxed Income Not Reported (Worker's comp, Disability, etc.).
- > Money received or paid on your behalf not reported elsewhere (paid by other than custodial parent).

Please list untaxed income above.

D. Certification and Signatures

Certification and Signature

Each person signing below certifies that all the information reported is complete and accurate.

NOTE: Incomplete forms will not be processed. Please check your student campus email for notification.

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and accurate. We also acknowledge that verification may result in a change in my current award package.

Student Signature

Date

Spouse Signature

Date

WARNING: According to US Department of Education regulations, if you purposely give false or misleading information you may be fined, sentenced to jail, or both.